

# UML簡介

資訊科技系

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## Requirements engineering processes

- **Requirement engineering** is a process that involves all of the activities required to **create and maintain a system requirements document**. There are 4 generic RE process activities: **Feasibility study, Requirement elicitation and analysis, Requirement specification, Requirement validation**



## Feasibility studies

- A **feasibility study** decides whether or not the proposed system is **worthwhile**
- **Input** is an **outline description of the system** and **how it will be used within an organization.**  
**Output** is a report which **recommends whether it is worth or not**

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## Feasibility studies

- A short focused study that checks
  - If the system contributes to **organisational objectives**(**make money?**)
  - If the system can be engineered using current technology and **within budget and schedule**
  - If the system can be **integrated with other systems** that are used (**legacy system**)

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## Feasibility study implementation

- Feasibility study involves **information assessment** (answer to 3 above questions), **information collection and report writing**
- Questions for people in the organisation
  - What if **the system wasn't implemented**?
  - What are **problems** with current process?
  - What **direct contribution** will the system make to the business objectives?
  - Can information **be transferred to and from other organizational systems**?
  - Is **new technology** needed? What skills?
  - What **facilities** must be supported by the proposed system and what is not?

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## Feasibility study implementation

- The report of proposing **changes to the scope, budget and schedule of the system** and further **high-level requirements** for the system

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## Requirement elicitation and analysis

- Sometimes called **requirements elicitation** or **requirements discovery**
- Involves **technical staff** working with **customers** to find out about the **application domain**, the **services** that the system should provide and the **system's operational constraints**
- May involve end-users, managers, engineers involved in maintenance, domain experts, trade union representatives, etc. These are called **stakeholders** (some **direct or indirect influence** on the system requirement)

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## Problems of requirements analysis

- Stakeholders don't know **what they really want**
- Stakeholders **express requirements** in their own **terms**
- Different stakeholders may **have conflicting or common** requirements
- **Organisational and political factors** may influence the system requirements
- The **economic and business environment** during the analysis process is **dynamic**. New stakeholders may emerge and new requirement emerges

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## Process activities(iterative process)

Generic process activities of elicitation and analysis process :

- Domain understanding
- Requirements collection – interact with stakeholders

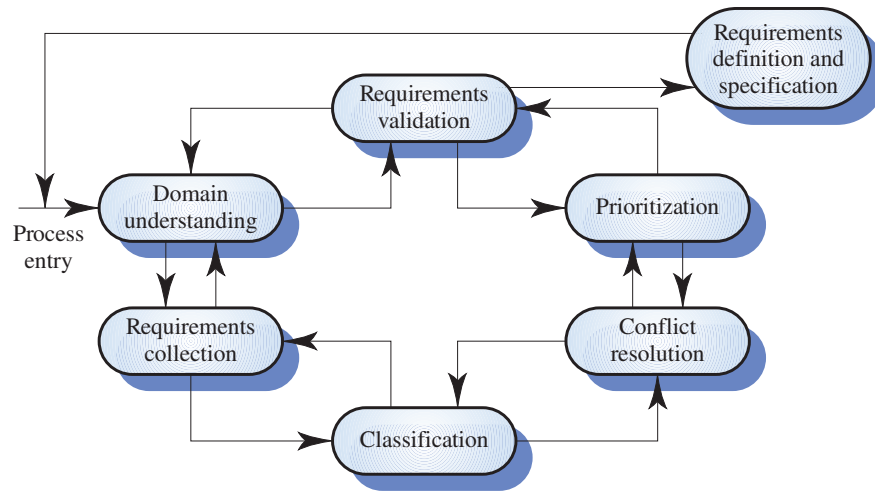
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## Process activities(iterative process)

- Classification – restructure the un-structure requirement
- Conflict resolution – because multiple stakeholders are involved
- Prioritisation – interact with stakeholders to decide
- Requirements checking – consistent and complete with stakeholders

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# The requirements analysis process



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## System models

- Different models may be produced during the requirements analysis activity
- Requirements analysis may involve **three structuring activities** which result in these **different models**
  - **Partitioning**. Identifies the structural (**part-of**) relationships between entities
  - **Abstraction**. Identifies **generalities** among entities
  - **Projection**. Identifies **different ways of looking** at a problem
- 3 techniques for requirement elicitation: **Viewpoint-oriented elicitation (brain-storming perspective)**, **scenarios (UML)**, and **ethnography**

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## System models

- Structured analysis methods
- Prototyping
- No perfect approaches to requirement analysis

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## Viewpoint-oriented elicitation

- Stakeholders represent **different ways of looking** at a problem or problem viewpoints
- This **multi-perspective analysis** is important as there is **no single correct way to analyse system requirements**

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## Viewpoint-oriented elicitation

- The stakeholder's perspectives are **not completely independent** and may usually **overlap**
- Key strength of **VP-oriented analysis** provides a **framework** for **discovering conflicts** in the requirements proposed by different stakeholders

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## Banking ATM system

- The example used here is an **auto-teller system** which provides some **automated banking services**
- I use a very simplified system which **offers some services to customers** of the bank who own the system and a **narrower range of services** to other customers
- Services include **cash withdrawal, message passing** (send a message to request a service), **ordering a statement** and **transferring funds**

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## Auto-teller viewpoints

Stakeholders for ATM include:

- Current **Bank customers**(receive services)
- **Representatives of other banks**(其他銀行行員)
- **Managers and counter staff of bank branches**
- **Database administrators**(integrate the customer's data)
- **Bank security manager**(ensure the system not pose a security hazard)
- **Bank's marketing department**(use DB data for marketing analysis)→**business intelligent by data mining**
- Hardware and software **maintenance engineers**

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## Types of viewpoint

A VP can be considered as:

- **Data sources or sinks**
  - ◆ Viewpoints are responsible for **producing or consuming data**. Analysis involves checking that data are **produced** and **consumed** and that assumptions about the **source and sink of data** are valid(**SADT or CORE**)

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## Types of viewpoint

- **Representation frameworks**
  - ◆ Viewpoints represent particular **types of system model**. These may be compared to **discover requirements** that would be **missed using a single representation**. Particularly suitable for **real-time systems**(**ER or state-machine model** )
- **Receivers of services**
  - ◆ Viewpoints are external to the system and **receive services from it**. It examines the services received by different VPs, collects and resolves the conflicts. Most suited to **interactive systems**

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## Advantage of Receivers of services

- Natural to think of **end-users** as **receivers of system services**
- Relative easy to decide if something is a **valid viewpoint**
- Viewpoints are a natural way to **structure requirements elicitation**
- It is relatively **easy to decide if a viewpoint is valid**
- Viewpoints and services may be suitable to **structure non-functional requirements**

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## Method-based analysis

- Widely used approach to **requirements analysis**. Depends on the application of a **structured method** to understand the system
- **Methods** have different **emphases**. Some are designed for **requirements elicitation**, others are close to **design methods**
- A Viewpoint-Oriented Requirement Definition (**VORD**) has been designed as a **service-oriented framework** for **requirement elicitation and analysis**. It also illustrates the use of viewpoints

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## VORD process model

- **Viewpoint identification**
  - Discover viewpoints which **receive system services** and **identify the services** provided to each viewpoint
- **Viewpoint structuring (generalization v.s. specialization)**
  - Group related viewpoints into a hierarchy. **Common services** are provided at **higher-levels** in the hierarchy and are **inherited by low-levels VPs (OO)**

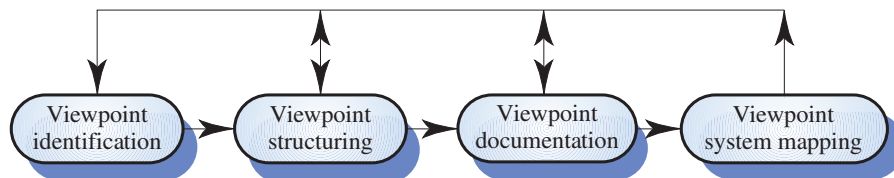
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## VORD process model

- **Viewpoint documentation**
  - Refine the description of the identified viewpoints and services
- **Viewpoint-system mapping**
  - Transform the analysis to an object-oriented design. Identify objects in an OOD way using service information provided by VPs (encapsulated in VP)

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## The VORD method



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## Object-Oriented approach

- **Information hiding** or **Encapsulation** (Data Abstraction)
  - Object, Attributes, Methods
- **Inheritance** (Single or Multiple)
  - Class hierarchy, reuse
- **Polymorphism**
  - Operator overloading, operator overwriting
- VORD uses **diagrammatic notations** including:
  - **Viewpoint hierarchy diagram**
  - **Event scenario**

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## VORD standard forms

Viewpoint template		Service template	
<b>Reference:</b>	The viewpoint name.	<b>Reference:</b>	The service name.
<b>Attributes:</b>	Attributes providing viewpoint information.	<b>Rationale:</b>	Reason why the service is provided.
<b>Events:</b>	A reference to a set of event scenarios describing how the system reacts to viewpoint events.	<b>Specification:</b>	Reference to a list of service specifications. These may be expressed in different notations.
<b>Services</b>	A reference to a set of service descriptions.	<b>Viewpoints:</b>	List of viewpoint names receiving the service.
<b>Sub-VPs:</b>	The names of sub-viewpoints.	<b>Non-functional requirements:</b>	Reference to a set of non-functional requirements which constrain the service.
		<b>Provider:</b>	Reference to a list of system objects which provide the service.

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## ATM examples

### Functions

- **Accept customer requests**
  - Withdraw cash
  - **Check their balance**
  - Transfer funds from one account to another
  - **Cheque book service**
- **Account information DB update**

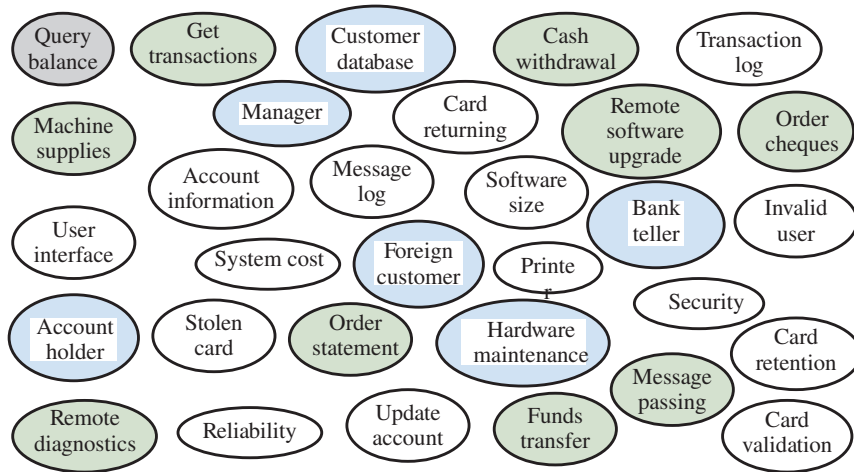
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## Viewpoint identification

- **Identify all possible VPs** is the most difficult stage
- **Brainstorming approach** to propose the **potential services, data inputs, non-functional requirements, control events, exceptions, and VPs**
- **VPs** are shown as **light blue bubbles** and **services** are shown as **dark blue bubbles**

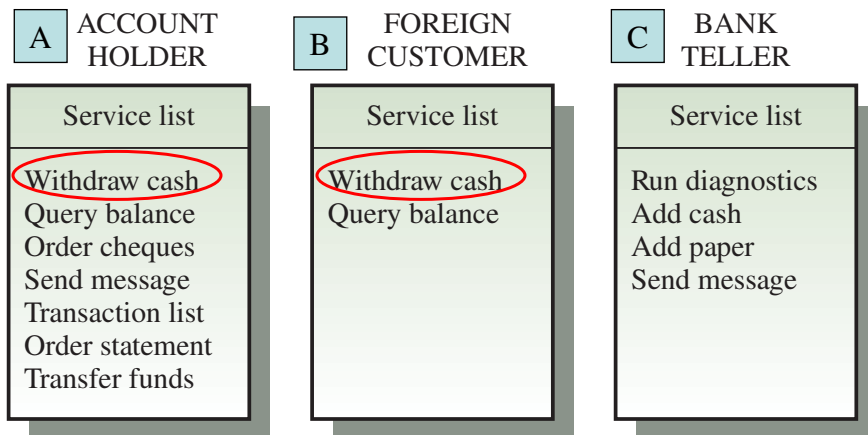
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# Viewpoint identification



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# Viewpoint service information



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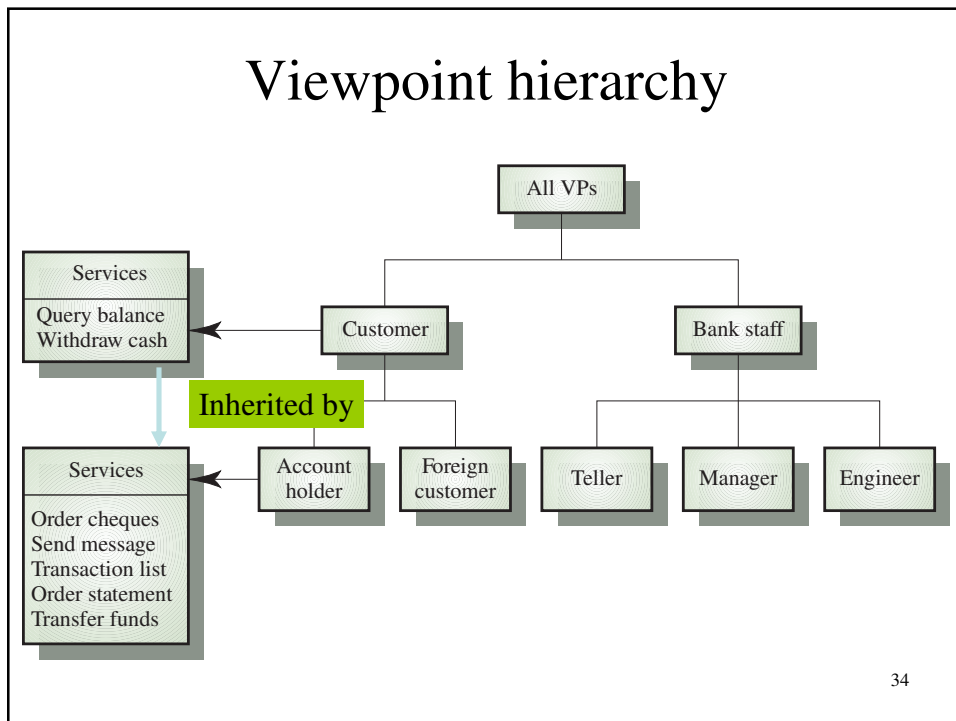


# Viewpoint data/control

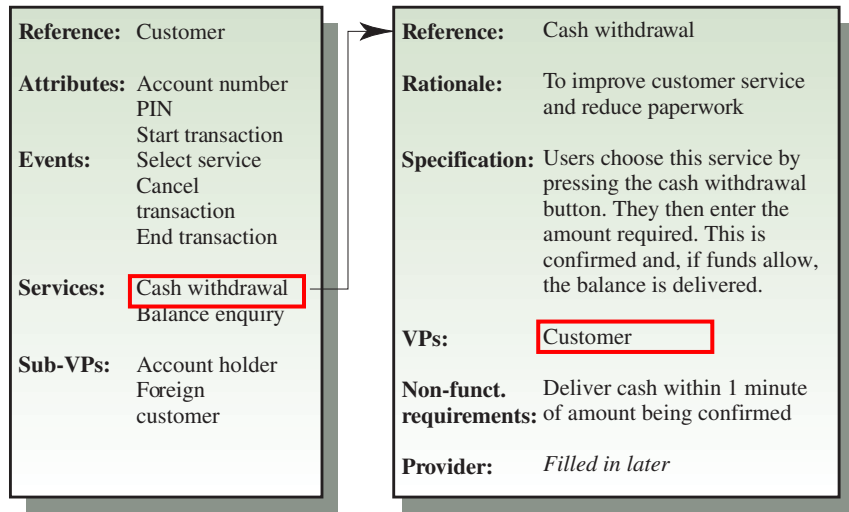
ACCOUNT  
HOLDER

Control input	Data input
Start transaction Cancel transaction End transaction Select service	Card details PIN Amount required Message

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# Customer/cash withdrawal templates



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## Scenarios

- Scenarios are **descriptions** of how a system is used in practice
- They are helpful in requirements elicitation as **people can relate to these more readily** than abstract statement of what they require from a system
- Scenarios are particularly useful for **adding detail to an outline requirements description**
- The scenarios starts with an **outline of the interaction** during elicitation, **details are added to create a complete description of that interaction**

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## Scenario descriptions

A scenario may include:

- A **system state** at the beginning of the scenario
- **Normal flow of events** in the scenario
- **What can go wrong and how this is handled**
- Other activities which might be going on at the same time
- **System state** after completion of the scenario

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## Event scenarios

- Event scenarios include a description of **data flows** and **the actions of the system** and **document the exceptions** which can arise

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## Event scenarios

- Event scenarios may be used to describe **how a system responds to the occurrence of some particular event**
- A diagrammatic conventions used in event scenarios:
  - Data provided from a VP and delivered to a VP
  - Control information
  - Exception processing
  - The next expected event

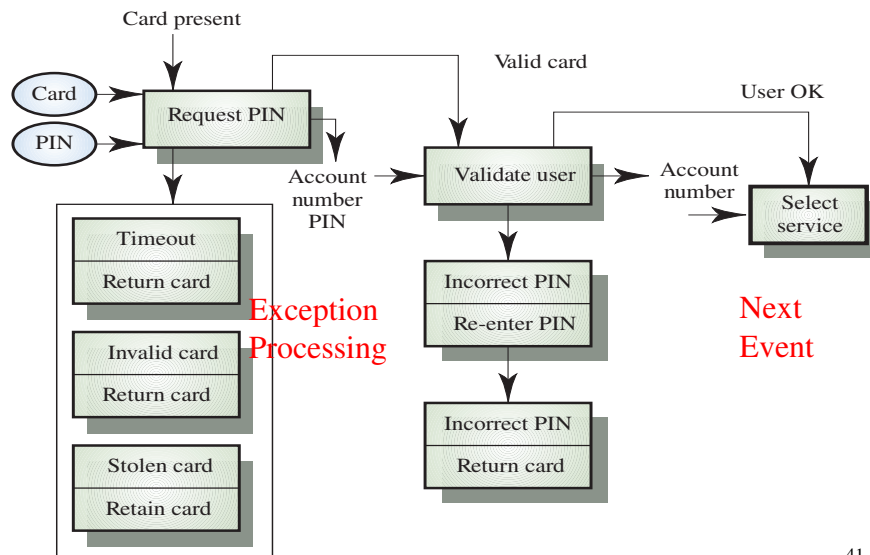
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## Notation for data and control analysis

- **Ellipses** data provided from or delivered to a viewpoint(Card, PIN)
- **Control information** enters and leaves at the top of each box(Card present, Valid card)
- **Data** leaves from the right of each box(Account number PIN, Account number)
- **Exceptions** are shown at the bottom of each box
- **Name of next event** is in a shaded box

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## Event scenario - start transaction



## Exception description

- Most methods do not include facilities for **describing exceptions**

## Exception description

- In this example, at request PIN stages, exceptions are
  - **Timeout**. Customer fails to enter a PIN within the allowed time limit → The card is returned
  - **Invalid card**. The card is not recognised and is returned → The card is returned
  - **Stolen card**. The card has been registered as a stolen card → The card is retained by the machine
- At validate user stage, exceptions are **Incorrect PIN checking**(return card or re-enter PIN)

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## What is UML?

UML(Unified Modeling Language) is a well-defined and widely accepted language to build **Object-Oriented and Component-based** system developed by Rational Corp.

UML Combined **OOSE/Booch, Jacobson** and **OMT/Rumbaugh** is adopted by **OMG** in Nov/1997 and accepted by **IBM, HP ...etc..**

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## The characteristics of UML:

- **Use Case view:** find out the **internal Use Case** and **external Actor**
- **Logical view:** describe the **internal static structure** and **dynamic behavior**
- **Component view:** describe the **module construction**

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## The characteristics of UML

- **Concurrency view:** describe the **procedure of modules**
- **Deployment view:** describe the **physical architecture of system**

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## UML 的三個組件

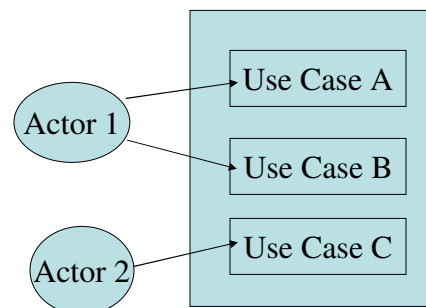
- 語言(language)
  - 讓人們能針對一項主題來進行溝通。在系統開發中，這包括需求與系統。
- 模型(model)
  - 是主題的表示方式。
- 統一(unified)
  - OMG 組織(Object Management Group，為確認工業標準化的組織)與 Rational Software Corporation 建立了 UML，並同時引進了資訊系統與技術工業的最佳工程實務。這些實務包含了應用技術，讓人們能更成功地開發系統。

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## UML使用的圖示工具:

### 1. Use case diagram

- 以使用者觀點找出系統運作之 Use Case 及 external Actors



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## UML使用的圖示工具:

- **Use case diagram**
  - Use case 文字表示法

**Use case name :**

**Actor's name :**

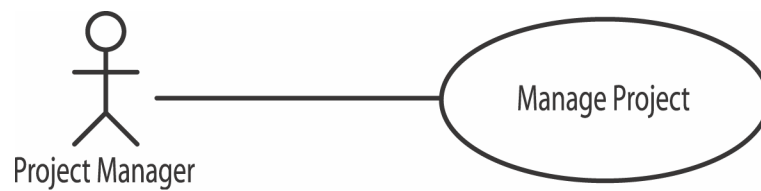
**Condition :**

**Function :**

**Use case description :**

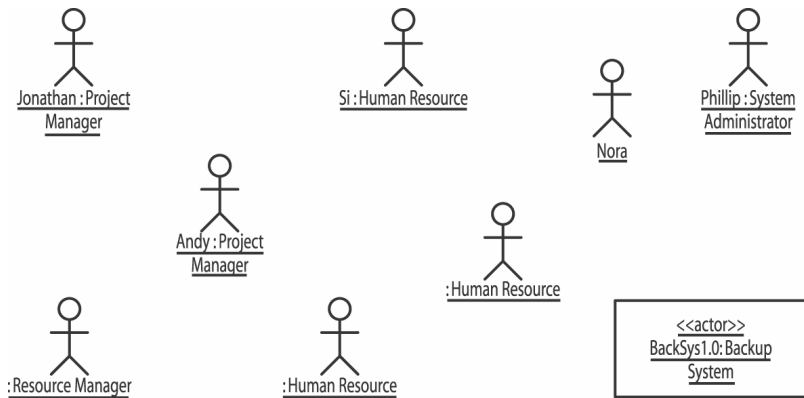
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## 使用案例圖範例



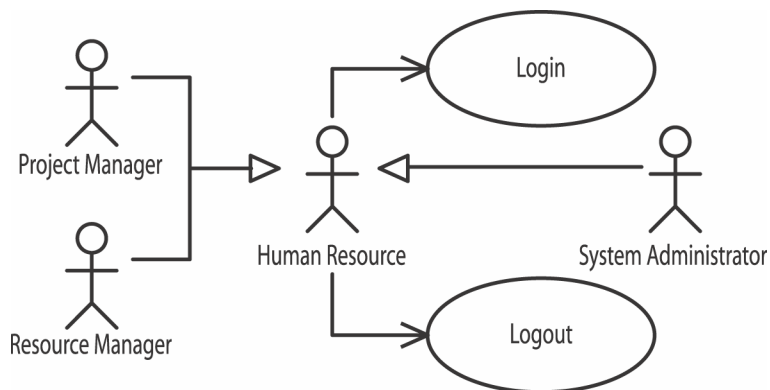
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# 動作者



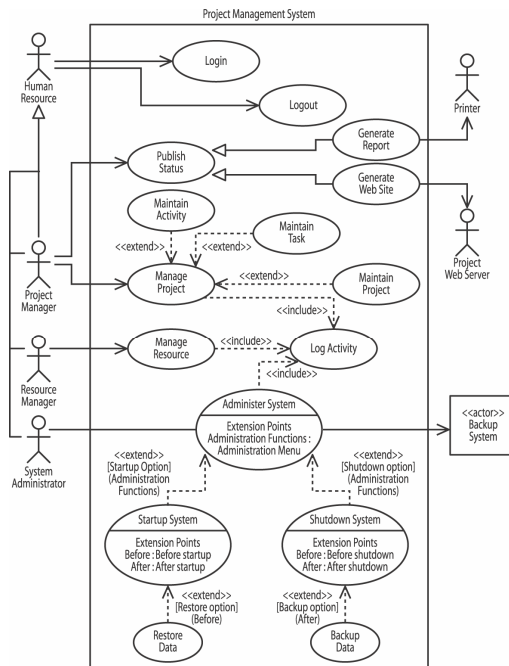
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# 動作者泛化關係



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# 使用案例圖範例

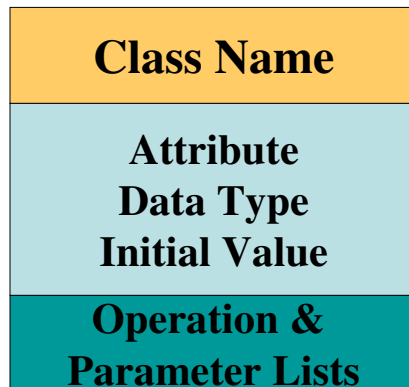


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## UML使用的圖示工具:

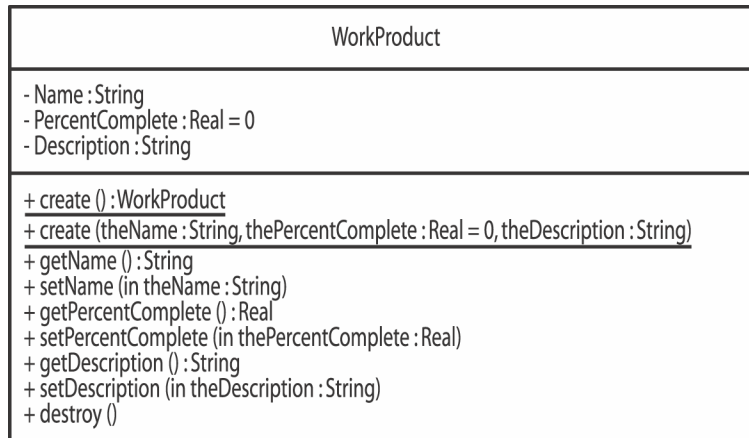
### 2. Class diagram

- 歸納Use Case diagram  
以整合說明同一類特性物件的靜態結構關係與內部關聯性



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## 類別圖範例 II



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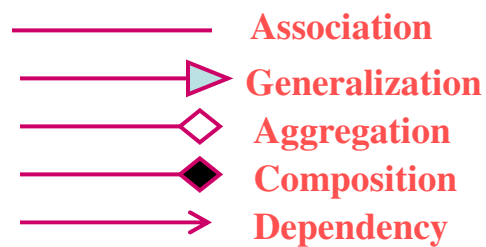
## UML使用的圖示工具:

- **Class diagram**

– 類別間關聯表示圖



關聯表示:



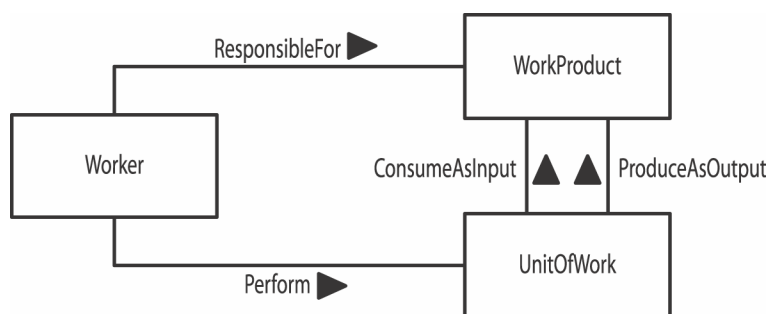
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## 關聯

- 關聯定義了連結類型，且是類別間的通用關係。
  - 二元關聯 (binary association) 相關於兩個類別。
    - 在類別圖中，雙向關係的顯示方式是連接兩個相關類別間的實線路徑。
    - 二元關聯可能會標示一個名稱。
    - 此名稱的讀法一般是由左而右、由上往下；否則，在它旁邊會有一個小型的黑色實心三角形，此三角形的頂點則指出名稱的讀取方向，但僅供說明之用。
    - 二元關聯必須使用動詞來命名。

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## 二元關聯



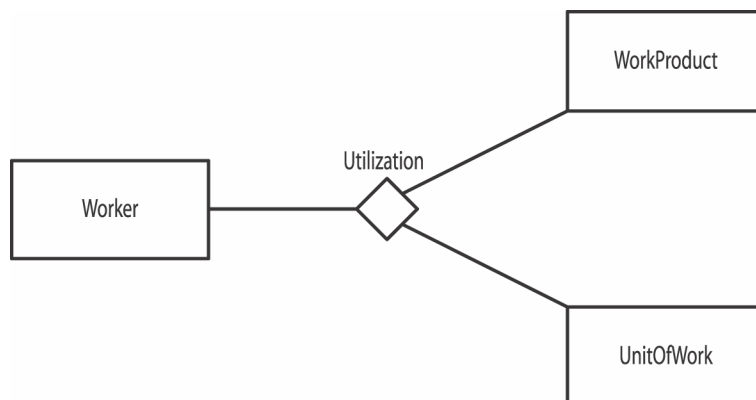
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## 關聯

- **多元關聯** (n-ary association) 會相關於三個以上的類別。
  - 在**類別圖**中，多元關聯的顯示方式是一個大菱形，且會以實線，從此菱形連至每個類別。
  - **多元關聯**可能會標示名稱。此名稱的讀法則與二元關聯的方式相同。
  - **多元關聯**也常用動詞來命名，但仍有例外。

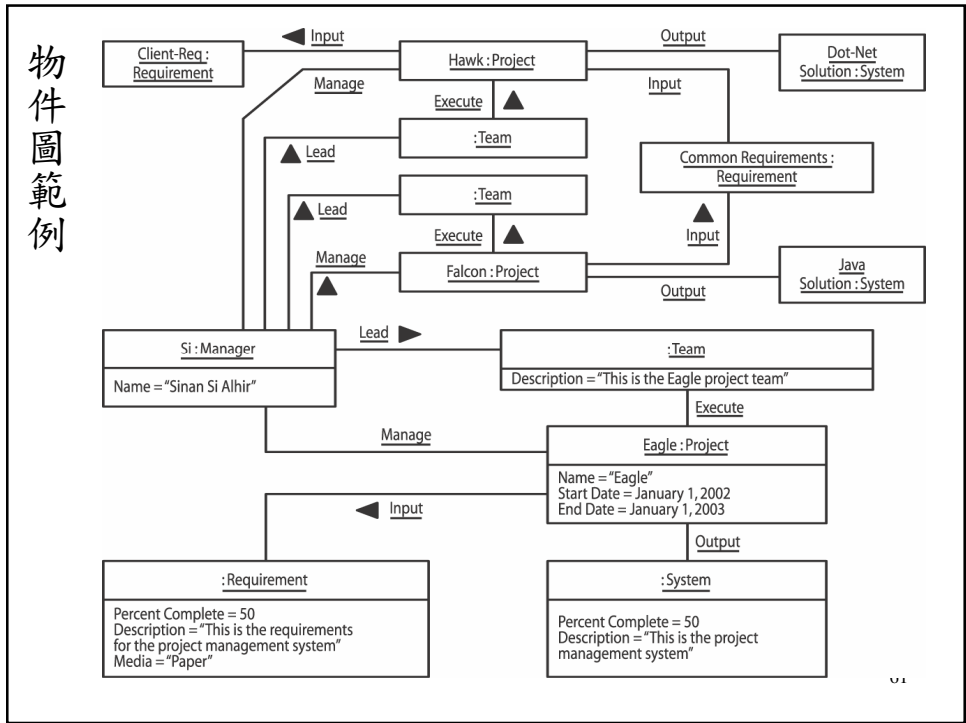
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## 多元關聯



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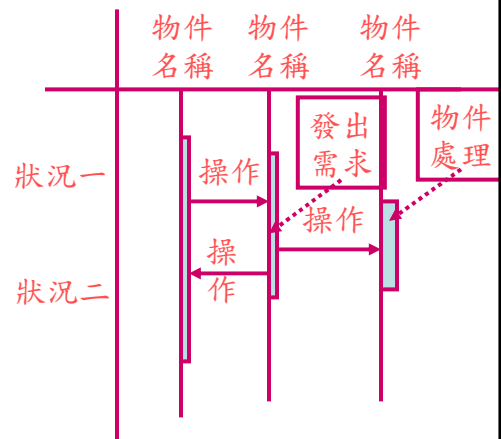
物件圖範例



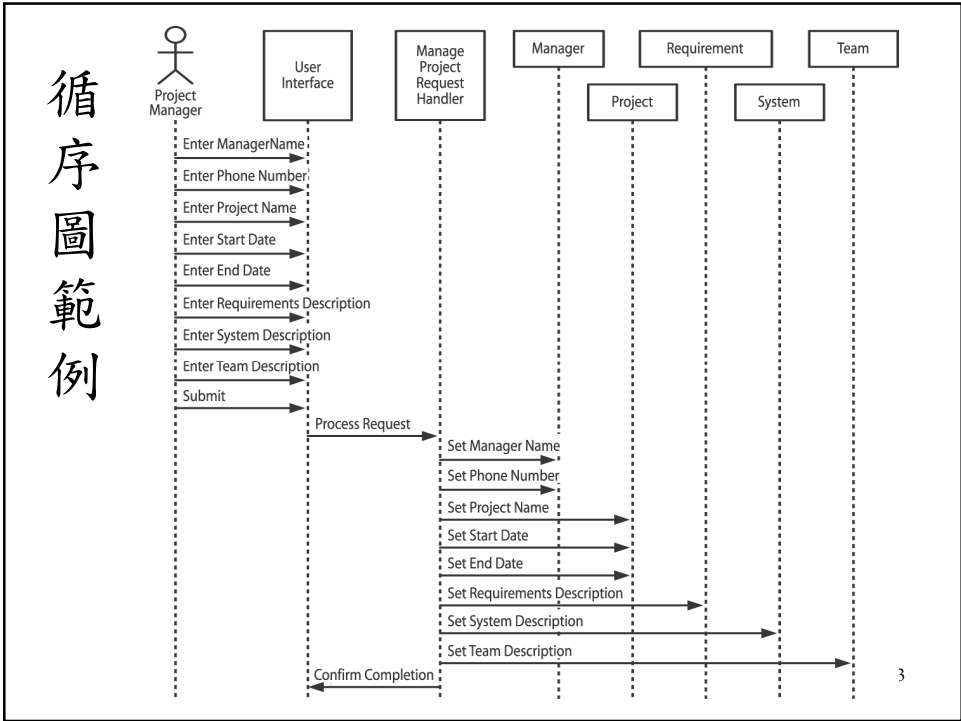
## UML使用的圖示工具:

### 3. Sequence diagram

- 事件時間之發展,並表現物件活動之先後關係

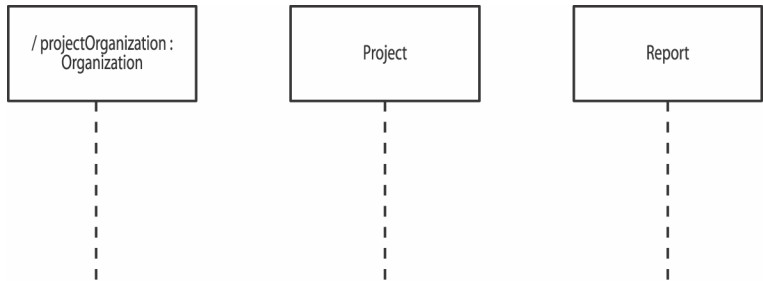


# 循序圖範例



# 生命線

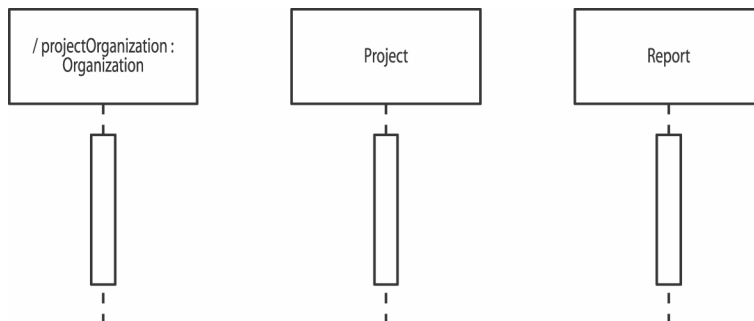
- 生命線 (lifeline) 的顯示方式是來自某元素的垂直虛線，這表示該元素的存在時間。





## 活化期間

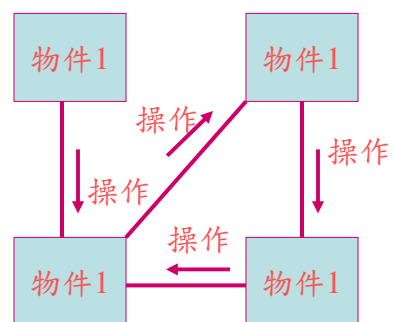
- 選擇性的活化期間會在生命線中顯示一個瘦高的長方形，以表示在這段期間，元素會執行某項操作。長方形的頂端會與初始時間對齊，而其底端則會與完成時間對齊。



## UML使用的圖示工具:

### 4. Collaboration diagram

- 以系統整體之宏觀表現，來說明各物件間的聯結與訊息交換的情形



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## 狀態圖

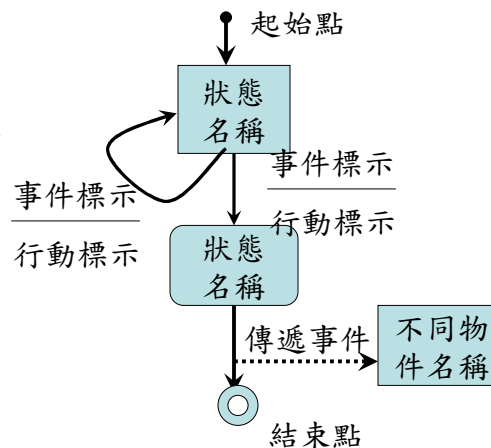
- 狀態模型是一種行為模型的特殊類型，會與元素的生命週期相關。通常會將狀態模型與互動和合作模型一起使用，以探究互動和合作元素的生命週期。
- 狀態圖(state diagram)，會詳述元素的生命週期，並有下列元素：
  - 狀態
    - 以圓角長方形來顯示，這表示元素的狀況或情況。
  - 事件
    - 此為接收訊息的發生事件。
  - 轉換
    - 顯示方式是從來源狀態至目標狀態的實線，並標上事件，這表示若元素在來源狀態中，且發生了此事件，則將輸入目標狀態。

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## UML使用的圖示工具:

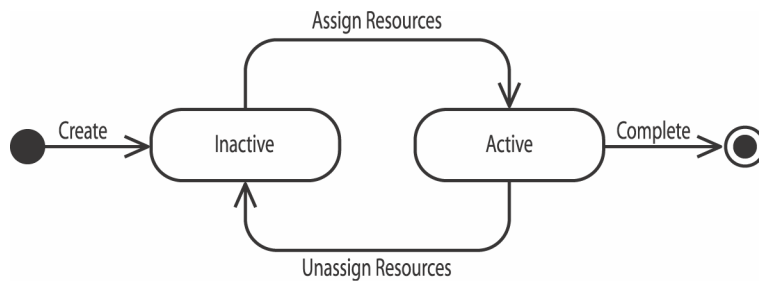
### 5. State diagram

- 描述類別內部因事件驅動所展現的行為,是系統微觀的狀態變化概念圖



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## 狀態圖範例

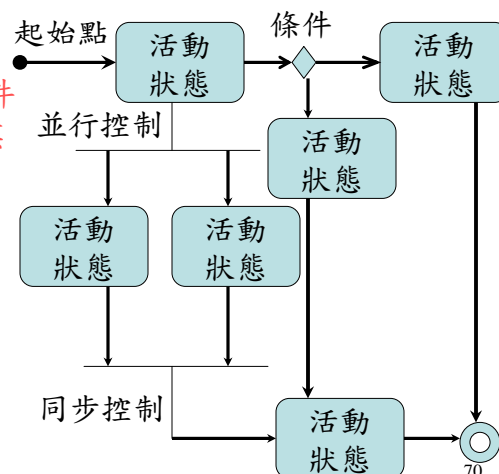


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## UML使用的圖示工具:

### 6. Activity diagram

- 描述事件發生時,物件的處理程序及執行某項操作的經歷過程



## 活動圖

- 活動模型化是**行為模型**的**特殊化類型**，並與**模型化元素**的**活動與職責**相關。通常會與循序模型及合作模型一同使用，以探索**互動與合作元素**的**活動和職責**。
- **活動圖** (activity diagram) 會詳述元素的**活動與責任**，並含有下列元素：
  - **動作狀態**
    - 以上下是直線但兩側為弧形的形狀來顯示，這表示處理程序。
  - **控制流程轉換**
    - 顯示方式為從來源動作狀態至目標動作狀態的實線，表示一旦此來源動作狀態完成處理程序之後，該目標動作狀態便會開始它的處理程序。
  - **初始動作狀態**
    - 顯示方式為實心的小圓形，源自初始狀態的控制流程轉換會指定最初的動作狀態。

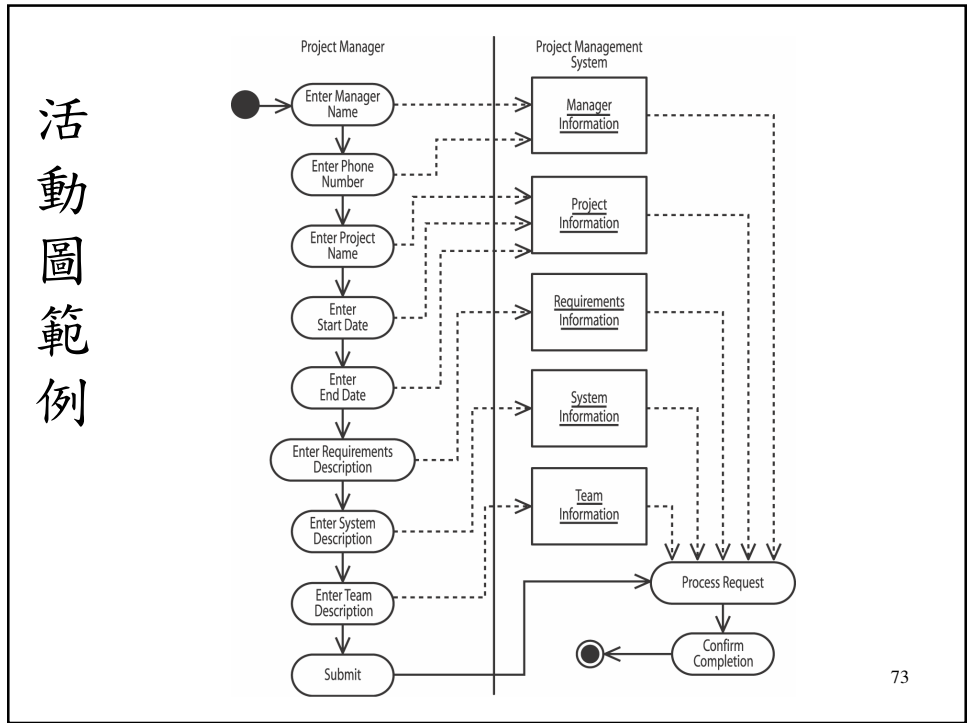
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## 活動圖

- **最終動作狀態**
  - 顯示方式是在實心的小圓形外圍加上一個圓圈(如同牛的眼睛)，至最終狀態的控制流程轉換會指定最終動作狀態。
- **物件流**
  - 顯示方式為動作狀態與物件之間的虛線箭頭，這表示該動作狀態會輸入或輸出此物件。指向動作狀態的輸入物件流表示此動作狀態會輸入此物件。指向物件的輸出物件流則表示此動作狀態會輸出此物件。

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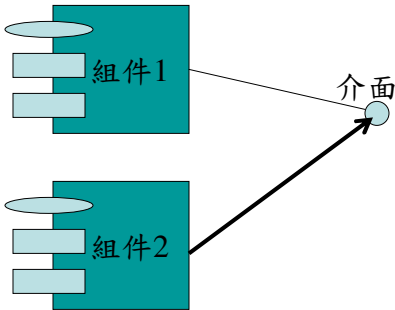
# 活動圖範例



## UML使用的圖示工具:

### 7. Component diagram

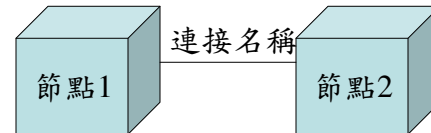
- 以實體觀點來描述類別與物件的放置情形,亦即表達出原始碼及軟體元件架構



## UML使用的圖示工具:

### 8. Deployment diagram

- 表現系統運作時之**實體架構**,如網路協定、主從架構及終端節點等



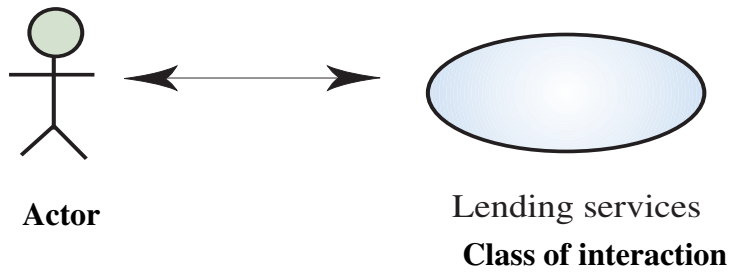
75

## Use cases

- **Use-cases** are a **scenario based** technique in the UML which identify the **actors** in an interaction and **names the type of interaction**
- A set of **use cases** should describe **all possible interactions** with the system
- **Sequence diagrams** may be used to **add detail to use-cases by showing the sequence of event processing** in the system

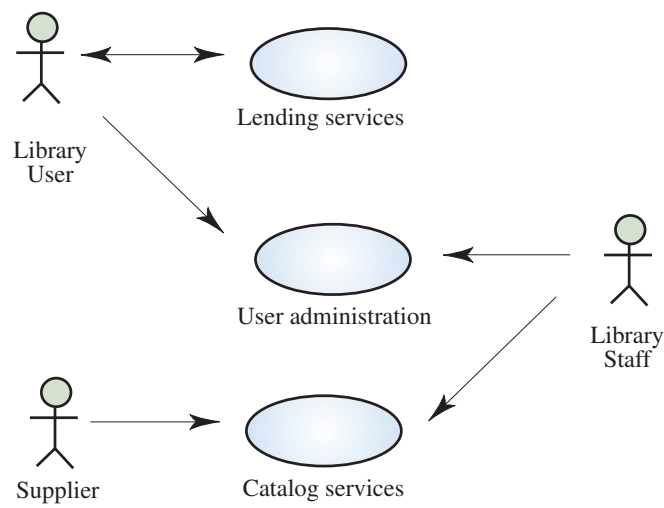
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## Lending use-case



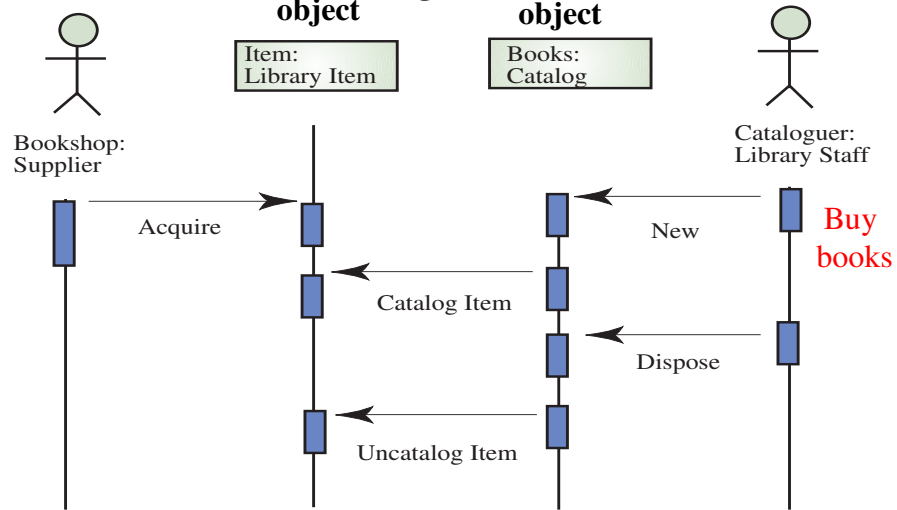
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## Library use-cases



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# Catalogue management(sequence diagram)



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